

Note to shareholders following the General Meeting held on 22 January 2024

At the Company's General Meeting on Monday 22 January 2024, the resolution to cancel the listing of the Company's Ordinary Shares on the Official List (maintained by the London Stock Exchange) and to authorise the directors to apply to The International Stock Exchange for the admission of Ordinary shares was approved by a significant majority of shareholders. [Result of General Meeting \(eurolandir.com\)](https://eurolandir.com)

Accordingly, the last day of dealings in the Company's ordinary shares on the premium segment of the Main Market will be 19 February 2024, with cancellation taking effect from 8.00 a.m. on 20 February 2024. The Company's Ordinary Share Capital is expected to be admitted to trading on TISE at 8:00 a.m. on 19 February 2024. As a result, from 20 February 2024 the company will be listed on TISE only.

As a reminder to shareholders and as fully set out in the circular to shareholders: [Highcroft Investments - Investor centre \(highcroftplc.com\)](https://highcroftplc.com)

1. The Company will remain a UK REIT and is therefore still required to distribute 90% of its relevant property profits. We remain committed to our strategic priority to provide a good dividend return and will continue to distribute dividends in the same manner.
2. Link Group remain the Company's share registrar and all existing payment instructions should remain in force. Shareholders can continue to contact Link Group with any queries at shareholderenquiries@linkgroup.co.uk or calling +44 (0) 371 664 0300.
3. The Company remains a UK registered and UK based company, and will remain subject to the applicable provisions of the Companies Act 2006 and the UK Takeover Code. Following TISE Admission, the Company intends to comply, insofar as possible for a company of its size and nature, with the provisions of the QCA Corporate Governance Code.
4. There is a regulated trading platform for shares on TISE and the Company is in the process of appointing a market maker to facilitate trading. Details will be published as soon as the appointment is complete. The broker will also be able to assist any shareholder with an ISA or SIPP should that be required.

23 January 2024